

UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

CQS ABS Master Fund Ltd., CQS Select ABS
Master Fund Ltd., and CQS ABS Alpha Master
Fund Ltd.,

Plaintiffs,

v.

MBIA INC., MBIA INSURANCE
CORPORATION, and NATIONAL PUBLIC
FINANCE GUARANTEE CORPORATION,

Defendants.

No. 12-Civ-06840 (RJS)

**RULE 7.1 CORPORATE
DISCLOSURE STATEMENT**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for Defendants certifies that MBIA Inc. is a publicly held corporation and no publicly held corporation owns 10% or more of the stock of MBIA Inc.

Dated: September 28, 2012
New York, New York

KASOWITZ, BENSON, TORRES
& FRIEDMAN LLP

By: /s/ Marc E. Kasowitz

Marc E. Kasowitz

(mkasowitz@kasowitz.com)

Daniel R. Benson

(dbenson@kasowitz.com)

Kenneth R. David

(kdavid@kasowitz.com)

Joshua Greenblatt

(jgreenblatt@kasowitz.com)

1633 Broadway

New York, New York 10019

(212) 506-1700

*Attorneys for Defendants MBIA Inc., MBIA
Insurance Corporation, and National Public
Finance Guarantee Corporation*